

CORONATION GLOBAL OPPORTUNITIES EQUITY [ZAR] FEEDER FUND

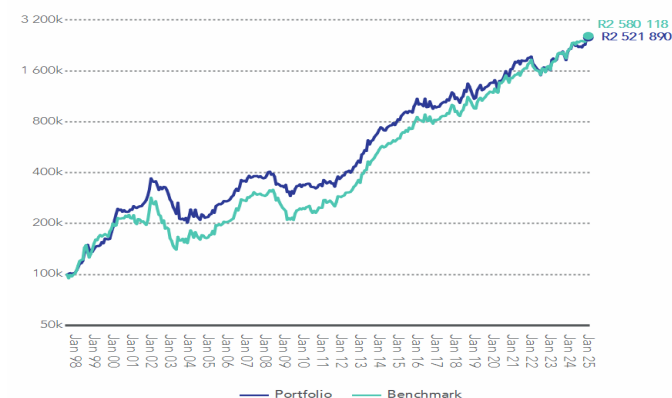
CLASS A as at 31 December 2024

| | |
|---------------------|---------------------------------|
| ASISA Fund Category | Global - Equity - General |
| Launch date | 01 August 1997 |
| Fund size | R 8.20 billion |
| NAV | 23376.90 cents |
| Benchmark | MSCI All Country World Index |
| Portfolio manager/s | Tony Gibson and Karl Leinberger |

| | | |
|------------------------------|--------|--------|
| Total Expense Ratio | 1 Year | 3 Year |
| Fund management fee | 1.90% | 1.86% |
| Fund expenses | 0.85% | 0.85% |
| VAT | 0.98% | 0.95% |
| Transaction costs (inc. VAT) | 0.06% | 0.06% |
| Total Investment Charge | 0.18% | 0.19% |
| | 2.07% | 2.05% |

PERFORMANCE AND RISK STATISTICS

GROWTH OF A R100,000 INVESTMENT (AFTER FEES)



PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES) - (ZAR)

| | Fund | Benchmark | Active Return |
|------------------------------|---------|-----------|---------------|
| Since Launch (unannualised) | 2421.9% | 2480.1% | (58.2)% |
| Since Launch (annualised) | 12.5% | 12.6% | (0.1)% |
| Latest 20 years (annualised) | 13.0% | 14.7% | (1.7)% |
| Latest 15 years (annualised) | 14.3% | 16.9% | (2.6)% |
| Latest 10 years (annualised) | 11.8% | 15.0% | (3.2)% |
| Latest 5 years (annualised) | 13.1% | 16.8% | (3.7)% |
| Latest 3 years (annualised) | 9.0% | 11.5% | (2.5)% |
| Latest 1 year | 17.0% | 20.9% | (3.9)% |
| Year to date | 17.0% | 20.9% | (3.9)% |

PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES) - (USD)

| | Fund | Benchmark | Active Return |
|------------------------------|---------|-----------|---------------|
| Since Launch (unannualised) | 513.0% | 530.9% | (17.9)% |
| Since Launch (annualised) | 6.8% | 6.9% | (0.1)% |
| Latest 15 years (annualised) | 7.4% | 9.9% | (2.5)% |
| Latest 10 years (annualised) | 6.4% | 9.4% | (3.0)% |
| Latest 5 years (annualised) | 6.7% | 10.1% | (3.4)% |
| Latest 3 years (annualised) | 3.1% | 5.4% | (2.3)% |
| Latest 1 year (annualised) | 14.3% | 17.5% | (3.1)% |
| Year to date | 14.3% | 17.5% | (3.1)% |
| 2023 | 22.7% | 22.2% | 0.5% |
| 2022 | (21.9)% | (18.4)% | (3.5)% |

MONTHLY PERFORMANCE (AFTER FEES) - (ZAR)

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD |
|-----------|--------|--------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| Fund 2024 | 0.3% | 7.1% | 0.7% | (3.4)% | 0.4% | (2.1)% | 0.9% | (1.3)% | 3.3% | 0.4% | 9.5% | 0.8% | 17.0% |
| Fund 2023 | 15.0% | 2.0% | (3.5)% | 1.8% | 7.8% | 2.0% | (0.8)% | 2.8% | (5.6)% | (5.9)% | 11.2% | 4.6% | 33.4% |
| Fund 2022 | (9.0)% | (2.4)% | (2.9)% | (2.8)% | (1.5)% | (6.1)% | 9.3% | 1.8% | (5.3)% | 6.0% | (2.1)% | (2.1)% | (17.0)% |
| Fund 2021 | 5.6% | 4.7% | (1.1)% | 2.5% | (4.7)% | 5.5% | (0.6)% | (0.1)% | 0.2% | 3.8% | 0.5% | 1.5% | 18.8% |
| Fund 2020 | 3.8% | (4.7)% | (10.9)% | 16.4% | 0.3% | 1.7% | 5.0% | 6.8% | (5.7)% | (1.1)% | 9.9% | 0.2% | 20.5% |

PORTFOLIO DETAIL

EFFECTIVE ASSET ALLOCATION EXPOSURE

| | 31 Dec 2024 |
|-----------------------|--------------|
| Equities | 94.4% |
| Global (7 funds) | 94.4% |
| Equity futures | 5.3% |
| Cash | 0.3% |

TOP 5 HOLDINGS

As at 31 Dec 2024

| |
|-------------------------------|
| Eminence Capital |
| Egerton Capital Equity Fund |
| Contrarius Global Equity Fund |
| Tremblant Capital |
| Select Equity Group |

RISK STATISTICS SINCE LAUNCH

| | Fund | Benchmark |
|----------------------|---------|-----------|
| Annualised Deviation | 16.5% | 16.5% |
| Sharpe Ratio | 0.30 | 0.31 |
| Maximum Gain | 51.7% | 53.2% |
| Maximum Drawdown | (45.3)% | (50.7)% |
| Positive Months | 61.4% | 58.1% |

| | Fund | Date Range |
|-----------------------|---------|---------------------|
| Highest annual return | 66.2% | Apr 1999 - Mar 2000 |
| Lowest annual return | (36.1)% | Oct 2002 - Sep 2003 |

INCOME DISTRIBUTIONS

| Declaration | Payment | Amount | Dividend | Interest |
|-------------|-------------|--------|----------|----------|
| 27 Sep 2024 | 01 Oct 2024 | 0.00 | 0.00 | 0.00 |
| 28 Mar 2024 | 02 Apr 2024 | 0.00 | 0.00 | 0.00 |